

ABOUT TERM SERIES II

Term Series II (TS II) is a pooled investment portfolio that is designed to provide a fixed rate of return while prioritizing capital preservation, liquidity at Planned Redemption Date, and competitive yields through investments in Permitted Investments approved by the NPAIT Board of Trustees.

Permitted Investments include highly rated investment vehicles such as obligations of the U.S. government and its agencies and instrumentalities, commercial paper, insured or collateralized certificates of deposits, interest-bearing time deposits, and investments allowed by law and approved by the Board. Investments not authorized by Nebraska law are prohibited in any TS II portfolio.

TS II allows Participants to invest in shares of TS II on certain dates and to select a Planned Redemption Date with a fixed rate of return specific to that investment.

TERM SERIES II SUMMARY

Minimum Investment Period:	60 days
Maximum Investment Period:	397 days
Minimum Investment:	\$500,000
Investment Rate:	Fixed to Planned Redemption Date. All investment rates are quoted net of fees, and on a 365 basis unless noted otherwise.
Planned Redemption Date:	Principal plus interest is posted to the Participant's account.
Withdrawal Prior to Planned Redemption Date:	Redemption values per share equals the purchase price plus dividends earned to date, reduced by any losses incurred by the Series, if any, and any early redemption penalty.
Rating:	Fitch Ratings has assigned a 'AAAf' International Fund Credit Quality Rating (FCQR) to the NPAIT Term Series II.

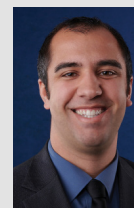
Please contact any member of the NPAIT Team for additional information on Term Series II.

RELATIONSHIP TEAM



WALKER ZULKOSKI

Vice President,
Investment Services
walker.zulkoski@ptma.com

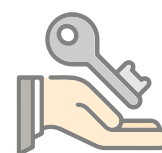


JAKE GOEDKEN

Vice President,
Investment Services
jake.goedken@ptma.com

KEY FEATURES:

- Rated AAAf by Fitch Ratings
- Comprised of Nebraska Permitted Investments
- Competitive Yields
- Participant Selects Fixed Rate Investments



(800) 890-9757 | www.npait.com



(800) 890-9757 | www.npait.com

Please see the NPAIT Information Statement for complete details on all products and services.

Additional Diversification Considerations with respect to the Term Series II Program: Up to 50% of the assets within the NPAIT Term Series II Portfolios may be invested in commercial paper securities.

PMA Financial Network, LLC, PMA Securities, LLC, PMA Asset Management LLC, and Public Trust Advisors, LLC (collectively "PTMA Financial Solutions" or "PTMA") are under common ownership. PMA Asset Management, LLC, and Public Trust Advisors, LLC, are both SEC registered investment advisers. PMA Securities is a broker-dealer and municipal advisor registered with the SEC and MSRB and is a member of FINRA and SIPC. Registration with the SEC does not imply a certain level of skill or training. Marketing, securities, institutional brokerage services and municipal advisory services are offered through PMA Securities, LLC. Public Trust Advisors and PMA Asset Management provide investment advisory services primarily to local government investment pools ("Funds") and separate accounts. All other products are provided by PMA Financial Network, LLC.

Securities and public finance services offered through PMA Securities, LLC are available in AZ, CA, CO, CT, FL, GA, IL, IN, IA, MI, MN, MO, NE, NJ, NY, NC, OH, OK, PA, SD, TX and WI. This document is not an offer of services available in any state other than those listed above, has been prepared for informational and educational purposes and does not constitute a solicitation to purchase or sell securities, which may be done only after client suitability is reviewed and determined. All investments mentioned herein may have varying levels of risk and may not be suitable for every investor. PTMA and its employees do not offer tax or legal advice. Individuals and organizations should consult with their own tax and/or legal advisors before making any tax or legal related investment decisions. Additional information is available upon request. For more information visit www.pmanetwork.com or www.ptma.com.

©2025 PTMA Financial Solutions.